



MOLLOY UNIVERSITY

Office of Financial Aid

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1000 Hempstead Avenue, Rockville Centre, NY 11570
www.molloy.edu

Statement of Investment Value

Complete this form regarding information for the _____ Parent _____ Student

Student's Name: _____ Student I.D # _____

Investment type: _____

Investment Includes: Trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 state prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc.

Current Investment Value:

Investment value means the current balance or market value of these investments as of today.

I/we certify that the above information about my/our investments is complete and correct.

Student's Signature: _____ Date: _____

Spouse's Signature: _____ Date: _____
(if applicable)

Father's Signature: _____ Date: _____
(if applicable)

Mother's Signature: _____ Date: _____
(if applicable)